

CONTROL

YOUR **SSAS** WITH WALKER CRIPS PENSIONS

Control Points

You will be a Trustee	You will therefore be involved in every transaction
You will be a joint signatory	You will therefore sign for every transaction
We will work with your other advisers	You choose your professional advisers
The most flexible prudent permitted investment list	You have the widest choice of investments to choose from
Speed of service	You can act quickly
Bespoke Trust Document to aid succession planning and Inheritance Tax planning	You decide what happens to your fund, after your death
Dedicated contacts for you	You can get the answers you need quickly
In house stockbroking service ¹	You can deal quickly and efficiently with the minimum of paperwork
One Trust	You will not be affected by Master Trust issues and constraints
Flexible Scheme year end	You choose your year end
The pension fund can be your landlord ²	You can pay rent to your pension fund rather than to a third party
The scheme can lend money to your company ³	You can have access to capital, and it can pay interest to your pension fund

1. The in-house stockbroking is provided by Walker Crips Stockbrokers who are part of the same group as Walker Crips Pensions.

You are free to choose an alternative stockbroker if you prefer.

2. This is subject to certain HMRC rules including that all transactions are required to be on "arms-length" commercial terms.

3. Subject to HMRC rules regarding the repayment terms, security required and length of the loan. Professional advice should be sought prior to connected party loans.

This document is for information purposes and does not constitute an offer for sale and should be read in conjunction with the key features and fee schedule for the Walker Crips Pension Range. You are recommended to seek professional advice from a suitable authorised financial adviser.

The Walker Crips SSAS is operated by Ebor Trustees Limited who are authorised and regulated by the Financial Services Authority.

Walker Crips Pensions is the trading name of Ebor Trustees Limited, who is the trustee and operator of the Walker Crips SSAS.

Ebor Trustees Limited are also trustees to SIPP arrangements administered by Walker Crips Pensions.

Registered Office Address: Foss Islands House, Foss Islands Road, York YO31 7UJ

Registered Number: 3514268